

# How To Use Dividend Growth Resources Section

## Your Forever Money

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Howdy, Jonathan Gisham



- › [The 4% Rule Faces New Problems Today - Kiplinger](#)

## Dividend Growth Investing

- › [Dividend Screener - Dividend Radar Spreadsheet with My Basic Filter \(Updated 4/13/23\)](#)
- › [Portfolio Insight - Dividend Radar Webpage](#)
- › [Dividend Calculator - Marketbeat.com Dividend Calculator](#)
- › [Dividend Calculator - Tipranks.com Dividend Calculator](#)



First Click on Dividend Screener then go to next slide

## Single and Small Multifamily Turn-Key Purchases

- › [Real Wealth Network](#)
- › [Norada Real Estate](#)
- › [RP Capital](#)



Clipboard: Paste, Undo, Font: Calibri, 12, Bold, Italic, Underline, Paragraph, Styles: General, Conditional Formatting

Next Select Candidates for further review based on;  
 1) 10 Year YOC (Yield On Cost)  
 2) No of Years  
 3) Dividend Yield

Cells: Insert, Delete, Format; Editing: Sort & Filter, Find & Select; Analysis: Analyze Data

B14 OP Bancorp

March 31, 2023		Filtered By This Column									
Symbol	Company	FV	Sector	10 Year YOC Proj Using 3 Yr DGR	No Years	Price	Div Yield	5Y Avg Yield	Current Div		
FMMB	Farmers National Banc Corp.		Financials	32.4%	8	12.58	5.41	3.04	0.17		
BBY	Best Buy Co., Inc.		Consumer Discretionary	32.4%	20	74.86	4.92	3.01	0.92		
NXST	Nexstar Media Group, Inc.		Communication Services	32.0%	11	170.49	3.17	1.89	1.35		
ALLY	Ally Financial Inc.		Financials	32.0%	6	24.94	4.81	2.73	0.3		
NSA	National Storage Affiliates Trust		Real Estate	31.5%	8	40.45	5.44	4.04	0.55		
OBNK	Origin Bancorp, Inc.		Financials	30.3%	5	32.87	1.83	1.02	0.15		
OTTW	Ottawa Bancorp, Inc.		Financials	30.2%	5	11	4.00	2.33	0.11		
BMO	Bank of Montreal		Financials	29.6%	7	87.78	4.89	4.33	1.073		
FNCB	FNCB Bancorp, Inc.		Financials	29.3%	8	6.52	5.52	2.96	0.09		
RUSH.A	Rush Enterprises, Inc.		Industrials	29.1%	5	53.59	1.57	1.18	0.21		
COP	ConocoPhillips		Energy	26.9%	6	99.75	2.05	2.67	0.51		
CSWC	Capital Southwest Corporation		Financials	26.1%	8	17.595	12.05	8.39	0.53		
RUSH.B	Rush Enterprises, Inc.		Industrials	26.1%	5	59.5	1.41	1.19	0.21		
TRP	TC Energy Corporation		Energy	25.8%	7	39.71	6.69	6.10	0.665		
HESM	Hess Midstream LP		Energy	24.0%	6	20.02	7.85	7.60	0.57		

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Next Click on Dividend Calculator for more precise calculations

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# Output From Dividend Calculator

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Choose a Stock to Populate Dividend Data (optional): Clear selection.  
 Home Depot (NYSE:HD)

\$292.19 share price, 2.88% annual dividend yield, and 11.79% expected annual dividend increase are based on information we have on file for Home Depot.

**A Data Input Section**

Investment Type: Individual Stock

Number of Shares: 1000

Initial Annual Dividend Yield: 2.88%

Distribution Frequency: Quarterly

Share Price: \$ 292.19

Expected Annual Dividend Amount Increase % (per year): 11.79%

DRIP: Yes

Annual Contribution: \$ 0

Expected Annual Share Price Appreciation % (per year): 3%

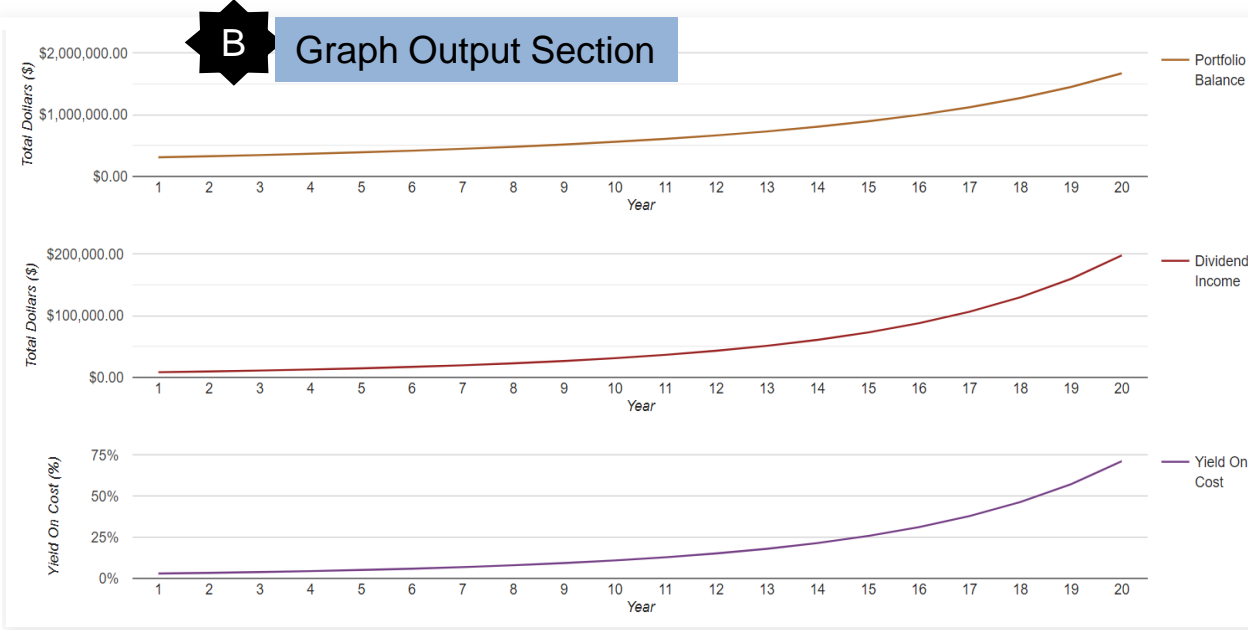
Dividend Tax Rate: 15%

Years Invested: 20

Tax-Exempt Dividend Income Allowed Per Year: 0

CALCULATE DIVIDENDS >

Make sure the annual contribution lines up with your plan



**C Data Output Section**

Year	Shares Owned	Annual Dividend Per Share	Annual Dividend	Compound Frequency	After DRIP Value	Annual Contribution	Year End Shares Owned	Year End Stock Price	New Balance
7	1193.00	\$16.42	\$19,593.67	quarterly	\$433,176.61	\$0.00	1240.17	\$359.36	\$445,663.38
8	1240.17	\$18.36	\$22,769.82	quarterly	\$465,391.71	\$0.00	1293.47	\$370.14	\$478,761.61
9	1293.47	\$20.52	\$26,548.36	quarterly	\$501,801.32	\$0.00	1353.90	\$381.24	\$516,164.17
10	1353.90	\$22.94	\$31,065.04	quarterly	\$543,171.40	\$0.00	1422.68	\$392.68	\$558,656.33
11	1422.68	\$25.65	\$36,491.74	quarterly	\$590,442.40	\$0.00	1501.27	\$404.46	\$607,202.09
12	1501.27	\$28.67	\$43,047.58	quarterly	\$644,776.86	\$0.00	1591.46	\$416.59	\$662,992.92
13	1591.46	\$32.05	\$51,014.09	quarterly	\$707,622.21	\$0.00	1695.47	\$429.09	\$727,512.00
14	1695.47	\$35.83	\$60,755.72	quarterly	\$780,794.26	\$0.00	1816.03	\$441.96	\$802,619.62
15	1816.03	\$40.06	\$72,748.24	quarterly	\$866,589.33	\$0.00	1956.56	\$455.22	\$890,667.92
16	1956.56	\$44.78	\$87,618.19	quarterly	\$967,936.10	\$0.00	2121.35	\$468.88	\$994,656.14
17	2121.35	\$50.06	\$106,198.20	quarterly	\$1,088,603.55	\$0.00	2315.88	\$482.95	\$1,118,443.24
18	2315.88	\$55.96	\$129,605.63	quarterly	\$1,233,488.37	\$0.00	2547.16	\$497.43	\$1,267,041.67
19	2547.16	\$62.56	\$159,355.31	quarterly	\$1,409,017.06	\$0.00	2824.26	\$512.36	\$1,447,028.31
20	2824.26	\$69.94	\$197,523.34	quarterly	\$1,623,714.63	\$0.00	3159.06	\$527.73	\$1,667,125.47